

Warrant name: VPB/VCSC/M/Au/T/A5
 Company name Viet Capital Securities Joint Stock Company
 Subject Announcement of adjustment of covered warrant

Content:

Viet Capital Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer:	Viet Capital Securities Joint Stock Company
Warrant code:	CVPB2207
Name (code) of underlying security:	VPB
Issuer of underlying security:	VietNam Prosperity Joint Stock Commercial Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	January 13, 2023
Adjustment date:	September 28, 2022
Reason:	VietNam Prosperity Joint Stock Commercial Bank issues new shares.

Old exercise price	(1)	33,000 VND
Old conversion ratio	(2)	2 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	27,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	18,250 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	21,980
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.3321:1