

Warrant name: CVNM01MBS22CE
Company name MB Securities Joint Stock Company
Subject Correction to the exercise price of covered warrant

Content:

MB Securities Joint Stock Company announces the correction to the exercise price of covered warrant from VND77,737 to VND77,373 because of typing errors:

Issuer: MB Securities Joint Stock Company
Warrant code: CVNM2206
Name (code) of underlying security: VNM
Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise: Cash
(cash/ transfer of underlying security):
Duration: 6 months
Expiration date: October 19, 2022
Adjustment date: July 06, 2022
Reason: Viet Nam Dairy Products Joint Stock Company makes

Old exercise price	(1)	80,000 VND
Old conversion ratio	(2)	9 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	73,100 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	70,700 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	77,373. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	8.7045 : 1