

Code TMS
Company name Transimex Corporation
Date 10/06/2022
Subject BOD resolution dated October 05, 2022

Content:

The Board resolution dated October 05, 2022, the BOD of Transimex Corporation approved the following issues:

1. Approved the lease of land use rights in Binh Chieu Industrial zone to expand logistics business activities, warehousing, container and repair.
2. Approved the plan for stock issuance to pay dividend in 2021 and stock issuance to raise capital from the owner's equity:
 - A. Information on stock issuance:
 - Stock name: Transimex Corporation
 - Stock type: common share
 - Charter capital before the issuance: VND1,058,715,480,000
 - Number of shares issued: 105,871,548 shares; Of which:
 - + Number of outstanding shares: 105,859,929 shares
 - + Number of treasury shares: 11,619 shares
 - Expected increase charter capital: VND317,579,780,000; Of which:
 - + Stock issuance to pay dividend in 2021 (15%): VND158,789,890,000
 - + Stock issuance to raise capital from the owner's equity (15%): VND158,789,890,000.
 - Expected charter capital after the issuance: VND1,376,295,260,000
 - B. Issuance plan:
 - a. Stock issuance to pay dividend for 2021:
 - Expected issue volume: 15,878,989 shares
 - Total value of issue (at par value): VND158,789,890,000
 - Exercise ratio: 100:15 (15%) (Those who own 100 shares will receive 15 new shares)
 - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
 - For example: at the record date, shareholder A owns 150 shares. With 100:15 exercise ratio, the shareholder A receives: $150 * 15 / 100 = 22.5$ shares. According to rounding policy, the shareholder A receives 22 new shares and fractional shares of 0.5 will be cancelled.
 - Time of implementation: expected in Quarter IV/2022, after being approved by the State Securities Commission of Vietnam (SSC).

- b. Stock issuance to raise capital from the owner's equity:
- Expected issue volume: 15,878,989 shares
 - Total value of issue (at par value): VND158,789,890,000
 - Exercise ratio: 100:15 (15%) (Those who own 100 shares will receive 15 new shares)
 - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
 - For example: at the record date, shareholder A owns 90 shares. With 100:15 exercise ratio, the shareholder A receives: $90 * 15/100 = 13.5$ shares. According to rounding policy, the shareholder A receives 13 new shares and fractional shares of 0.5 will be cancelled.
 - Time of implementation: expected in Quarter IV/2022, after being approved by the State Securities Commission of Vietnam (SSC).