

Code ELC
Company name ELCOM Technology Communications Corporation
Date 11/18/2022
Subject Result of share public offering

Content:

On November 17, 2022, ELCOM Technology Communications Corporation reports the result of public offering as follows:

- I. Offering and issuance plan:
 - a. Plan for stock issuance to raise capital from the owner's equity:
 - Stock name: ELCOM Technology Communications Corporation
 - Stock type: common share
 - Par value: VND10,000/share
 - Total shares before the issuance: 50,928,243 shares
 - Expected issue volume: 7,639,236 shares
 - Exercise ratio: 100:15
 - Ending date: September 15, 2022
 - Time for transferring shares: expected December 2022.
 - b. Offering plan:
 - Stock name: ELCOM Technology Communications Corporation
 - Stock type: common share
 - Offering volume: 11,204,213 shares

- Offering price: VND11,500/share
- Expected mobilized capital: VND128,848,449,500
- Time for subscription and payment: from September 23, 2022 to November 09, 2022
- Ending date: November 09, 2022
- Time for transferring shares: expected December 2022

II. Offering and issuance result:

a. Result of stock issuance to raise capital from the owner's equity:

- Total distributed shares: 7,638,947 shares:
 - + Number of distributed shares to shareholders according to the rate: 7,638,947 shares for 5,270 shareholders
 - + Number of fractional shares: 289 shares.

b. Result of public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	11,500	11,204,213	211,653	211,653	444	444	0	10,992,560	1.89%

2. To handle the undistributed shares	-	0	0	0	0	0	0	0	0.00%
Total		11,204,213	211,653	211,653	444	444	0	10,992,560	1.89%
1. Local investors	11,500	10,795,336	172,945	172,945	427	427	0	10,622,391	1.54%
2. Foreign shareholders	11,500	408,877	38,708	38,708	17	17	0	370,169	0.35%
Total		11,204,213	211,653	211,653	444	444	0	10,992,560	1.89%

III. Summary result of the offering and issuance:

1. Total distributed shares: 7,850,600 shares, accounting for 41.66% of total shares to be offered and issued; Of which:
 2. Total shares after the issuance (November 09, 2022): 58,778,843 shares; Of which:
 - Number of outstanding shares: 58,778,843 shares
 - Number of treasury shares: 0 share
 3. Total proceeds from the offering: VND2,434,009,500
 4. Total expenses: VND235,370,964
 5. Total net proceeds after the public offering: VND2,198,638,536.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	5,171	56,602,839	566,028,390,000	96.30%
1.1	State	-	-	-	-
1.2	Institution	29	3,756,503	37,565,030,000	6.39%
1.3	Individual	5,142	52,846,336	528,463,360,000	89.91%
2	Foreign investors	99	2,176,004	21,760,040,000	3.70%
2.1	Institution	18	1,057,142	10,571,420,000	1.80%
2.2	Individual	81	1,118,862	11,188,620,000	1.90%
	Total (1+2)	5,270	58,778,843	587,788,430,000	100.00%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	-	-	-	-
2	Major shareholders	4	15,925,624	159,256,240,000	27.09%
3	Shareholders holds less than 5% of number of outstanding voting shares	5,266	42,853,219	428,532,190,000	72.91%

	Total (2+3)	5,270	58,778,843	587,788,430,000	100.00%
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V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Phan Chien Thang	5,504,941	9.37%
2	Nguyen Manh Hai	3,412,641	5.81%
3	Tran Hung Giang	3,436,701	5.85%
4	DT&T Investment Company Limited	3,571,341	6.08%
	Total	15,925,624	27.09%