Code HHV

**Company name** Deo Ca Traffic Infrastructure Investment Joint Stock Company

**Date** 12/13/2022

**Subject** Result of share public offering

#### **Content:**

On December 10, 2022, Deo Ca Traffic Infrastructure Investment Joint Stock Company reports the result of share public offering as follows:

### I. Stock in the public offering:

1. Stock name: Deo Ca Traffic Infrastructure Investment Joint Stock Company

2. Stock type: common share

3. Par value: VND10,000/share

4. Registered Offering volume: 267,384,090 shares

5. Offering price: VND10,000/share

6. Estimated mobilized capital: VND2,673,840,900,000

7. Time for subscription and payment: from November 01, 2022 to December 01, 2022

- Ending date: December 01, 2022

- Time for transferring shares: expected in December 2022 – January 2023.

## II. Result of the public offering:

Investor	Offeri	Offering	Registered	Distributed		Remaining	Distribut
	ng	volume	volume	volume		shares	ed ratio

1	price (VND/ share)	(share)	(share)	(share)	Number of investors (person)	Distribute d investors (person) 7	Undistrib uted investors (person) 8=6-7	(share) 9=3-5	10
1	2	3	т		O O	,	0-0 7	7-3 3	10
1. To offer shares to the public	10,000	267,384,090	40,420,360	40,420,360	179	179	0	226,963,730	15.12%
2. To handle the undistributed shares	-	0	0	0	0	0	0	0	0
Total		267,384,090	40,420,360	40,420,360	179	179	0	226,963,730	15.12%
1. Local investors	10,000	262,969,861	37,706,735	37,706,735	174	174	0	225,263,126	14.34%
2. Foreign shareholders	10,000	4,414,229	2,713,625	2,713,625	5	5	0	1,700,604	61.47%
Total		267,384,090	40,420,360	40,420,360	179	179	0	226,963,730	15.12%

### III. Summary result:

1. Total distributed shares: 40,420,360 shares, accounting for 15.12% of total shares to be offered

2. Total proceeds from the offering: VND404,203,600,000

3. Total expenses: VND329,900,000

4. Total net proceeds after the public offering: VND403,873,700,000

IV. <u>Capital structure from public offering</u>:

No.	Item	Shareholders volume	Stock volume	Total value (based	% Ownership ratio
				on par value)	
Ι	Local investors, Foreign investors				
1	Local investors	29,093	300,676,596	3,006,765,960,000	97.68%
1.1	State	0	0	0	0
1.2	Institution	36	115,721,092	1,157,210,920,000	37.6%
1.3	Individual	29,057	184,955,504	1,849,555,040,000	60.08%
2	Foreign investors	136	7,127,854	71,278,540,000	2.32%
2.1	Institution	8	5,830,404	58,304,040,000	1.89%
2.2	Individual	128	1,297,450	12,974,500,000	0.42%
	Total (1+2)	29,229	307,804,450	3,078,044,500,000	100%

II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	1	103,666,250	1,036,662,500,000	33.68%
3	Shareholders holds less than 5% of number of outstanding voting shares	29,228	204,138,200	2,041,382,000,000	66.32%
	Total (2+3)	29,229	307,804,450	3,078,044,500,000	100%

# V. <u>List and owning ratio of major shareholders</u>:

No.	Name of investor	Owning volume	(%) Ratio
1	Hai Thach B.O.T Investment JSC	103,666,250	33.68%