



	<b>price</b> (VND/ share)	(share)	(share)	(share)	<b>Number of investors</b>  (person)	<b>Distribute d investors</b>  (person)	<b>Undistrib uted investors</b>  (person)	(share)	(%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	267,384,090	40,420,360	40,420,360	179	179	0	226,963,730	15.12%
2. To handle the undistributed shares	-	0	0	0	0	0	0	0	0
<b>Total</b>		<b>267,384,090</b>	<b>40,420,360</b>	<b>40,420,360</b>	<b>179</b>	<b>179</b>	<b>0</b>	<b>226,963,730</b>	<b>15.12%</b>
1. Local investors	10,000	262,969,861	37,706,735	37,706,735	174	174	0	225,263,126	14.34%
2. Foreign shareholders	10,000	4,414,229	2,713,625	2,713,625	5	5	0	1,700,604	61.47%
<b>Total</b>		<b>267,384,090</b>	<b>40,420,360</b>	<b>40,420,360</b>	<b>179</b>	<b>179</b>	<b>0</b>	<b>226,963,730</b>	<b>15.12%</b>

III. Summary result:

1. Total distributed shares: 40,420,360 shares, accounting for 15.12% of total shares to be offered
2. Total proceeds from the offering: VND404,203,600,000
3. Total expenses: VND329,900,000
4. Total net proceeds after the public offering: VND403,873,700,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
<b>I</b>	<b>Local investors, Foreign investors</b>				
1	Local investors	29,093	300,676,596	3,006,765,960,000	97.68%
1.1	State	0	0	0	0
1.2	Institution	36	115,721,092	1,157,210,920,000	37.6%
1.3	Individual	29,057	184,955,504	1,849,555,040,000	60.08%
2	Foreign investors	136	7,127,854	71,278,540,000	2.32%
2.1	Institution	8	5,830,404	58,304,040,000	1.89%
2.2	Individual	128	1,297,450	12,974,500,000	0.42%
	<b>Total (1+2)</b>	<b>29,229</b>	<b>307,804,450</b>	<b>3,078,044,500,000</b>	<b>100%</b>

<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	1	103,666,250	1,036,662,500,000	33.68%
3	Shareholders holds less than 5% of number of outstanding voting shares	29,228	204,138,200	2,041,382,000,000	66.32%
	<b>Total (2+3)</b>	<b>29,229</b>	<b>307,804,450</b>	<b>3,078,044,500,000</b>	<b>100%</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume</b>	<b>(%) Ratio</b>
1	Hai Thach B.O.T Investment JSC	103,666,250	33.68%