

Code	EVG
Company name	Everland Group Joint Stock Company
Date	02/28/2022
Subject	Result of share public offering

Content:

On February 25, 2022, Everland Group Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Everland Group Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 105,000,000 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND1,050,000,000,000
7. Time for subscription and payment:
 - To offer shares to existing shareholders: from January 26, 2022 to February 21, 2022.
 - For the unsold shares: February 24, 2022.
 - Record date: January 18, 2022
 - Ending date: February 25, 2022.
 - Time for transferring shares: expected in March 2022.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	105,000,000	60,463,554	60,463,554	1,319	1,319	0	44,536,446	57.58%
2. To handle the undistributed shares	10,000	44,536,446	44,536,446	44,536,446	9	9	0	0	42.42%
Total		105,000,000	105,000,000	105,000,000	1,328	1,328	0	0	100%
1. Local investors	10,000	104,877,410	104,884,920	104,884,920	1,321	1,321	0	0	99.89%

2. Foreign investors	10,000	122,580	115,080	115,080	7	7	0	7,500	0.11%
3. Companies of which foreign investors owning more than 50% of paid-in capital	10,000	10	0	0	0	0	0	10	0
Total		105,000,000	105,000,000	105,000,000	1,328	1,328	0	0	100%

III. Summary result:

1. Total distributed shares: 105,000,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND1,050,000,000,000
3. Total expenses: VND289,600,000
4. Total net proceeds after the public offering: VND1,049,710,400,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	2,095	215,121,121	2,151,211,210,000	99.940%

1.1	State	0	0	0	0
1.2	Institution	26	37,129,035	371,290,350,000	17.249%
1.3	Individual	2,069	177,992,086	1,779,920,860,000	82.691%
2	Foreign investors	20	128,715	1,287,150,000	0.060%
2.1	Institution	7	1,205	12,150,000	0.001%
2.2	Companies of which foreign investors owning more than 50% of paid-in capital	1	10	100,000	0.000005%
2.3	Individual	12	127,500	1,275,000,000	0.059% 2,115
	Total (1+2)	2,115	215,249,836	2,152,498,360,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	2	58,355,225	583,552,250,000	27.110%
2	Major shareholders	3	84,497,850	844,978,500,000	39.256%
3	Shareholders holds less than 5% of number of outstanding voting shares	2,112	130,751,986	1,307,519,860,000	60.744%
	Total (2+3)	2,115	215,249,836	2,152,498,360,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Mr. Le Dinh Vinh	56,669,100	26.33%
2	Mr. Nguyen Thuc Can	16,143,750	7.50%
3	Dream House Asia Company Limited	11,685,000	5.43%