

Name of warrant FPT.VND.M.CA.T.2022.1
Company name VNDirect Securities Corporation
Subject Notice of issue of covered warrant

Content:

VNDirect Securities Corporation announces the issue of covered warrant as follows:

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| 1. Issuer: | VNDirect Securities Corporation |
| 2. Head office: | 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi |
| - Short name: | VNDS |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| - Name of warrant: | Warrant FPT.VND.M.CA.T.2022.1 |
| - Name (code) of underlying security: | FPT |
| - Issuer of underlying security: | FPT Corporation |
| - Warrant type (call/put): | Call |
| - Warrant style: | European-style |
| - Method of exercise : | Cash |
| - Issue date: | |
| - Duration: | 5 months |
| - Expiration date: | August 01, 2022 |
| - Conversion ratio: | 4:1 |
| - Exercise price (exercise index): | 95,000 VND |
| - Value of collateral: | 50% of the offering value |
| 5. Quantity of warrants registered for offering: | 7,500,000 warrants |
| 6. Issue price: | 3,800 VND |
| 7. Minimum subscription quantity: | 1,000 warrants |
| 8. Maximum subscription quantity: | |
| 9. Time of subscription: | from 09:00 to 11:30, March 01, 2022 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading offices of VNDS and via website of VNDS |
| 11. Escrow account at bank: | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch |