

**Name of warrant** STB.VND.M.CA.T.2022.1  
**Company name** VNDirect Securities Corporation  
**Subject** Notice of issue of covered warrant

**Content:**

VNDirect Securities Corporation announces the issue of covered warrant as follows:

1. Issuer:	VNDirect Securities Corporation
2. Head office:	1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi
- Short name:	VNDS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant STB.VND.M.CA.T.2022.1
- Name (code) of underlying security:	STB
- Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	
- Duration:	4.5 months
- Expiration date:	July 18, 2022
- Conversion ratio:	1.5:1
- Exercise price (exercise index):	35,000 VND
- Value of collateral:	50% of the offering value
5. Quantity of warrants registered for offering:	6,000,000 warrants
6. Issue price:	3,300 VND
7. Minimum subscription quantity:	1,000 warrants
8. Maximum subscription quantity:	
9. Time of subscription:	from 09:00 to 11:30, March 01, 2022
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of VNDS and via website of VNDS
11. Escrow account at bank:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch