Name of warrant Company name

Subject

POW.KIS.M.CA.T.01 KIS Viet Nam Securities Corporation Report on the result of covered warrant distribution

Content:

warrants:

3. Total expenses:

4. Net proceeds:

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer:	KIS Viet Nam Securities Corporation
Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
I. Information on warrant:	
1. Information on warrant	
Name of warrant:	Warrant POW.KIS.M.CA.T.01
Name (code) of underlying security:	POW
Issuer of underlying security:	PetroVietnam Power Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	July 15, 2022
Conversion ratio:	5:1
Exercise price (exercise index):	16,666 VND
Value of collateral:	2,750,000,000 VND
Quantity of warrants registered for offering:	5,000,000 warrants
2. Information on the offering:	
Start date of offering:	March 15, 2022
End date of distribution:	March 15, 2022
Time of subscription:	from 15:00 to 17:00, March 15, 2022
Payment date for warrant purchase:	March 15, 2022
End date of warrant transfer:	March 15, 2022
II. Summary of results	
1. Quantity of distributed	
warrants:	0 VND
- % on the quantity of warrants	
registered for offering	0%
2. Total proceeds of the sale of	0 VND

0 VND

0 VND

0 VND