

<b>Name of warrant</b>	<b>VPB.KIS.M.CA.T.03</b>
Company name	KIS Viet Nam Securities Corporation
Subject	Report on the result of covered warrant distribution

Content:

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer:	KIS Viet Nam Securities Corporation
Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Information on warrant

Name of warrant:	Warrant VPB.KIS.M.CA.T.03
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Name (code) of underlying security:	VPB
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Issuer of underlying security:	VietNam Prosperity Joint Stock Commercial Bank
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Warrant type (call/put):	Call
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Warrant style:	European-style
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Method of exercise (cash/ transfer of underlying security):	Cash
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Duration:	4 months
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Expiration date:	July 15, 2022
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Conversion ratio:	16:1
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Exercise price (exercise index):	28,888 VND
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Value of collateral:	797,500,000 VND
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Quantity of warrants registered for offering:	1,450,000 warrants
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2. Information on the offering:

Start date of offering:	March 15, 2022
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End date of distribution:	March 15, 2022
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Time of subscription:	from 15:00 to 17:00, March 15, 2022
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Payment date for warrant purchase:	March 15, 2022
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End date of warrant transfer:	March 15, 2022
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**II. Summary of results**

1. Quantity of distributed warrants:	0 VND
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- % on the quantity of warrants registered for offering	0%
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2. Total proceeds of the sale of warrants:	0 VND
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3. Total expenses:	0 VND
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4. Net proceeds:	0 VND
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