

Name of warrant	VPB.KIS.M.CA.T.04
Company name	KIS Viet Nam Securities Corporation
Subject	Report on the result of covered warrant distribution

Content:

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer:	KIS Viet Nam Securities Corporation
Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Information on warrant

Name of warrant:	Warrant VPB.KIS.M.CA.T.04
Name (code) of underlying security:	VPB
Issuer of underlying security:	VietNam Prosperity Joint Stock Commercial Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash

Duration:	8 months
Expiration date:	November 15, 2022
Conversion ratio:	16:1
Exercise price (exercise index):	30,888 VND
Value of collateral:	797,500,000 VND
Quantity of warrants registered for offering:	1,450,000 warrants

2. Information on the offering:

Start date of offering:	March 15, 2022
End date of distribution:	March 15, 2022
Time of subscription:	from 15:00 to 17:00, March 15, 2022
Payment date for warrant purchase:	March 15, 2022
End date of warrant transfer:	March 15, 2022

II. Summary of results

1. Quantity of distributed warrants:	0 VND
- % on the quantity of warrants registered for offering	0%
2. Total proceeds of the sale of warrants:	0 VND
3. Total expenses:	0 VND
4. Net proceeds:	0 VND