

Name of warrant	HDB.VCSC.M.Au.T.A1
Company name	Viet Capital Securities Joint Stock Company
Subject	Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.65/GCN-UBCK dated March 21, 2022 to Viet Capital Securities Joint Stock Company as follows:

1. Name of warrant:	Warrant HDB.VCSC.M.Au.T.A1
2. Code of underlying security:	HDB
3. Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial Bank
4. Quantity of warrants registered for offering:	3,000,000 warrants
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch