

Name of warrant KDH.VCSC.M.Au.T.A2
Company name Viet Capital Securities Joint Stock Company
Subject Notice of issue of covered warrant

Content:

Viet Capital Securities Joint Stock Company announces the issue of covered warrant as follows:

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| 1. Issuer: | Viet Capital Securities Joint Stock Company |
| 2. Head office: | Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City. |
| - Short name: | VCSC |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| - Name of warrant: | Warrant KDH.VCSC.M.Au.T.A2 |
| - Name (code) of underlying security: | KDH |
| - Issuer of underlying security: | Khang Dien House Trading and Investment Joint Stock Company |
| - Warrant type (call/put): | Call |
| - Warrant style: | European-style |
| - Method of exercise : | Cash |
| - Issue date: | |
| - Duration: | 6 months |
| - Expiration date: | the end of 06 months |
| - Conversion ratio: | 3:1 |
| - Exercise price (exercise index): | 58,000 VND |
| - Value of collateral: | 50% of the offering value VND |
| 5. Quantity of warrants registered for offering: | 3,000,000 warrants |
| 6. Issue price: | 1,750 VND |
| 7. Minimum subscription quantity: | 10,000 warrants |
| 8. Maximum subscription quantity: | |
| 9. Time of subscription: | from 8:30, March 24, 2022 to 15:00, March 25, 2022 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading offices of VCSC and via VCSC's website |
| 11. Escrow account at bank: | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch |