

<b>Name of warrant</b>	KDH/VCSC/M/Au/T/A2
Company name	Viet Capital Securities Joint Stock Company
Subject	Report on the result of covered warrant distribution

**Content:**

Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

<b>Issuer:</b>	Viet Capital Securities Joint Stock Company
<b>Head office:</b>	Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

**I. Information on warrant:**

1. Information on warrant

Name of warrant:	Warrant KDH/VCSC/M/Au/T/A2
Name (code) of underlying security:	KDH
Issuer of underlying security:	Khang Dien House Trading and Investment Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	September 25, 2022
Conversion ratio:	3:1
Exercise price (exercise index):	58,000 VND
Value of collateral:	2,625,000,000 VND
Quantity of warrants registered for offering:	3,000,000 warrants

2. Information on the offering:

Start date of offering:	March 24, 2022
End date of distribution:	March 25, 2022
Time of subscription:	from 8:30, March 24, 2022 to 15:00, March 25, 2022
Payment date for warrant purchase:	from 8:30, March 24, 2022 to 15:00, March 25, 2022
End date of warrant transfer:	March 25, 2022

**II. Result of warrant distribution:**

1. Quantity of distributed warrants:	150,000 warrants
2. Total proceeds of the sale of warrants:	262,500,000 VND
3. Total expenses:	0 VND
4. Net proceeds:	262,500,000 VND