

Name of warrant	HPG.VND.M.CA.T.2022.1
Company name	VNDirect Securities Corporation
Subject	Report on the result of covered warrant distribution

Content:

VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer:	VNDirect Securities Corporation
Head office:	1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant:	Warrant HPG.VND.M.CA.T.2022.1
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Name (code) of underlying security:	HPG
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Issuer of underlying security:	Hoa Phat Group Joint Stock Company
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Warrant type (call/put):	Call
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Warrant style:	European-style
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Method of exercise (cash/ transfer of underlying security):	Cash
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Duration:	5 months
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Expiration date:	August 1, 2022
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Conversion ratio:	2.5:1
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Exercise price (exercise index):	50,000 VND
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Quantity of warrants registered for offering:	9,000,000 warrants
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2. Information on the offering:

Start date of offering:	March 01, 2022
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End date of distribution:	March 02, 2022
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Time of subscription:	March 01, 2022
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Payment date for warrant purchase:	March 02, 2022
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End date of warrant transfer:	March 02, 2022
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II. Result of warrant distribution:

1. Quantity of distributed

warrants:	8,500 warrants
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2. Total proceeds of the sale of warrants:	38,250,000 VND
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3. Total expenses:	0 VND
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4. Net proceeds:	38,250,000 VND
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