

Name of warrant	TCB.VND.M.CA.T.2022.1
Company name	VNDirect Securities Corporation
Subject	Report on the result of covered warrant distribution

Content:

VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer:	VNDirect Securities Corporation
Head office:	1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant:	Warrant TCB.VND.M.CA.T.2022.1
Name (code) of underlying security:	TCB
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	5 months
Expiration date:	August 1, 2022
Conversion ratio:	2:1
Exercise price (exercise index):	52,000 VND
Quantity of warrants registered for offering:	6,000,000 warrants

2. Information on the offering:

Start date of offering:	March 01, 2022
End date of distribution:	March 02, 2022
Time of subscription:	March 01, 2022
Payment date for warrant purchase:	March 02, 2022
End date of warrant transfer:	March 02, 2022

II. Result of warrant distribution:

1. Quantity of distributed warrants:	55,000 warrants
2. Total proceeds of the sale of warrants:	236,500,000 VND
3. Total expenses:	0 VND
4. Net proceeds:	236,500,000 VND