

Name of warrant VNM/ACBS/Call/EU/Cash/6M/16
Company name ACB Securities Company Ltd.
Subject Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.79/GCN-UBCK dated April 05, 2022 to ACB Securities Company Ltd. as follows:

1. Name of warrant: Warrant VNM/ACBS/Call/EU/Cash/6M/16
2. Code of underlying security: VNM
3. Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
4. Quantity of warrants registered for offering: 5,000,000 warrants
5. Conversion ratio: 10:1
6. Warrant type (call/ put): Call
7. Warrant style: European-style
8. Payment method for exercise of warrants: cash
9. Duration: 6 months
10. Depository bank of collateral: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch