

**Name of warrant** TCB/ACBS/Call/EU/Cash/6M/13  
**Company name** ACB Securities Company Ltd.  
**Subject** Report on the result of covered warrant distribution

**Content:**  
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

**Issuer:** ACB Securities Company Ltd.  
**Head office:** 41 Mac Dinh Chi street, District 1, HCM City.

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant TCB/ACBS/Call/EU/Cash/6M/13  
**Name (code) of underlying security:** TCB  
**Issuer of underlying security:** Vietnam Technological and Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 6 months  
**Expiration date:** October 7, 2022  
**Conversion ratio:** 5:1  
**Exercise price (exercise index):** 45,000 VND  
**Value of collateral:** 6,000,000,000 VND  
**Quantity of warrants registered for offering:** 5,000,000 warrants

2. Information on the offering:

**Start date of offering:** April 08, 2022  
**End date of distribution:** April 08, 2022  
**Time of subscription:** from 8:00, April 08, 2022 to 14:00, April 08, 2022  
**Payment date for warrant purchase:** April 08, 2022  
**End date of warrant transfer:** April 08, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,400	5,000,000	162,000	128,000	10	7		2.56%
- Local investors	2,400	5,000,000	162,000	128,000	10	7		2.56%
- Foreign investors								
2. Institutional investors, of which:	2,400	5,000,000	0	0	0	0		0.00%
- Local investors	2,400	5,000,000	0	0	0	0		0.00%
- Foreign investors								
<b>Total</b>		5,000,000	162,000	128,000	10	7	4,872,000	2.56%

**III. Summary of results**

1. Quantity of distributed warrants: 128,000 warrants, accounting for 2.56% of the offered warrants.  
2. Total proceeds of the sale of warrants: 307,200,000 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 307,200,000 VND