Name of warrant CTCB01MBS22CE

Company name MB Securities Joint Stock Company

Subject Certificate for Initial Offering of Covered Warrant

## Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.89/GCN-UBCK dated April 13, 2022 to MB Securities Joint Stock Company as follows:

1. Name of warrant: Warrant CTCB01MBS22CE

2. Code of underlying security: TCE

3. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank

4. Quantity of warrants registered for offering: 5,000,000 warrants

5. Conversion ratio:6. Warrant type (call/ put):5:1Call

7. Warrant style: European-style

8. Payment method for exercise of warrants: cash9. Duration: 6 months

Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -

Ha Thanh Branch