

**Name of warrant** CVHM01MBS22CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Notice of issue of covered warrant

Content:

MB Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer:	MB Securities Joint Stock Company
2. Head office:	Floor 7-8, 21 Cat Linh, Cat Linh ward, Dong Da district, Ha Noi city
- Short name:	MBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant CVHM01MBS22CE
- Name (code) of underlying security:	VHM
- Issuer of underlying security:	Vinhomes Joint Stock Company
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	April 19, 2022
- Duration:	6 months
- Expiration date:	October 19, 2022
- Conversion ratio:	8:1
- Exercise price (exercise index):	73,000 VND
- Value of collateral:	6,900,000,000 VND
5. Quantity of warrants registered for offering:	6,000,000 warrants
6. Issue price:	2,000 VND
7. Minimum subscription quantity:	100 warrants
8. Maximum subscription quantity:	300,000 warrants
9. Time of subscription:	from 8:15 to 09:15, April 19, 2022
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of MBS and via MBS's website
11. Escrow account at bank:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch