

Name of warrant: CVPB02MBS21CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On April 21, 2022, the Hochiminh Stock Exchange issued Decision No.175/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

Issuer:	MB Securities Joint Stock Company
Trade name:	MBS
Security type:	covered warrant
Warrant name:	Warrant CVPB02MBS21CE
Warrant code:	CVPB2111
Issuer of underlying security:	VietNam Prosperity Joint Stock Commercial Bank
Underlying security:	VPB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4.5 months
Expiration date:	April 20, 2022
Conversion ratio:	4:1
Exercise price (exercise index):	34,000 VND
Quantity of warrants registered for delisting:	4,000,000 warrants
Effective date of delisting:	April 21, 2022
Reason of delisting:	expiration
Last trading date on HOSE:	April 18, 2022