

Code	CRC
Company name	Create Capital Viet Nam Joint Stock Company Limited
Date	05/06/2022
Subject	BOD resolution dated May 05, 2022

Content:

The Board resolution dated May 05, 2022, the Board of Directors of Create Capital Viet Nam Joint Stock Company Limited approved the following issues:

1. Approved the plan for stock issuance to pay dividend:
 - Stock name: Create Capital Viet Nam Joint Stock Company Limited
 - Stock code: CRC
 - Stock type: common share
 - Par value: VND10,000/share
 - Charter capital before the issuance: VND300,000,000,000
 - Number of outstanding shares: 30,000,000 shares
 - Number of shares expected to be issued: 1,800,000 shares
 - Total value of issuance (at par value): VND18,000,000,000
 - Issue ratio: 6% (100:6) (Those who own 100 shares will receive 06 new shares)
 - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares (if any) will be cancelled.
 - Transfer restriction: none
 - Time of implementation: after being approved by the State Securities Commission of Vietnam (SSC).
 - Plan for using capital from the issuance: total proceeds from the issuance will be used for business activities resources.

2. Approved the plan for share public offering:
 - Stock name: Create Capital Viet Nam Joint Stock Company Limited
 - Stock code: CRC
 - Stock type: common share
 - Par value: VND10,000/share
 - Charter capital before the issuance: VND300,000,000,000
 - Number of outstanding shares: 30,000,000 shares
 - Number of shares expected to be offered: 30,000,000 shares

- Total value (at par value): VND300,000,00,000
- Offering price: VND10,000/share
- Exercise ratio: 1:1 (Those who owns 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share).
- Transfer restriction: none
- Plan to deal with the fractional shares: due to the exercise ratio 1:1, so there are no fractional shares.
- Plan to deal with unsold shares: The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
- Time of implementation: expected in 2022, after being approved by the State Securities Commission of Vietnam (SSC).

3. Approved the plan for share private placement:

- Stock name: Create Capital Viet Nam Joint Stock Company Limited
- Stock type: common share
- Expected offering volume: 20,000,000 shares
- Total value (at par value): VND200,000,000,000
- Offering price: VND10,000/share
- Rights transference: none
- Transfer restriction: 01 year from the ending date of the offering
- Plan to deal with unsold shares: The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors
- Time of implementation: expected in 2022, after being approved by the State Securities Commission of Vietnam (SSC).

4. Approved the use of proceeds from the offering:

- To buy shares of CRC Solar Cell: 343 billion dong.
- To repay bank loans: 100 billion dong.
- To receive transfer the lan use right at Tay Mo ward, Nam Tu Liem district, Ha Noi from Mr. Mai Anh Tam to to use as the company's headquarters: 20 billion dong.
- To supplement its working capital: 37 billion dong.

Disbursement time: expected in Quarter III/2022 or Quarter IV/2022.