Code	FIR
Company name	First Real Joint Stock Company
Date	05/06/2022
Subject	Record date for dividend payment & to implement rights to buy shares

## **Content:**

On May 05, 2022, the Hochiminh Stock Exchange issued an Announcement No.896/TB-SGDHCM about the record date of First Real Joint Stock Company as follows:

- Ex-right date: May 12, 2022
- Record date: May 13, 2022
- 1. Reason & Purpose:
- To pay stock dividend for 2021;
- To implement rights to buy shares in the additional issuance.
- 2. Content:
  - a. To pay stock dividend for 2021:
- Expected issue volume: 4,055,946 shares
- Exercise ratio: 100:14.999 (Those who own 01 share will receive 14.999 new shares.)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
- For example: at the record date, shareholder A owns 126 shares. With 100:14.999 exercise ratio, the shareholder A will receive: 126 \*0.14999 = 18.898 shares. According to rounding policy, the shareholder A will receive 18 new shares and the fractional shares of 0.898 share will be cancelled.
- Place of payment:

+ Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.

- + Shareholders whose shares have not been deposited: at First Real Joint Stock Company.
- b. To implement rights to buy shares in the additional issuance:
- Exercise ratio: 2:1 (Those who owns 02 shares will receive 02 rights, and with every 02 rights will be entitled to purchase 01 new share).
- Expected issue volume: 13,519,932 shares
- Issue price: 15,000 dongs/share
- Plan to deal with fractional shares, unsold shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled. The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.

- For example: At the record date, the shareholder A owns 543 shares. With the exercise ratio 2:1, the shareholder A will purchase: 543\*1/2 = 271.50 shares. According to rounding policy, the shareholder A will purchase 271 new shares and the fractional shares of 0.50 share will be cancelled.
- Regulation on rights transfer:
  - Time for rights transference: from May 20, 2022 to June 08, 2022
  - The rights should be transferred only once.
- Regulation on securities purchased:
  - Time for subscription and deposit: from May 20, 2022 to June 15, 2022
  - The new shares are freely transferable.
- Place to receive subscription:
  - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - Shareholders whose shares have not been deposited: at First Real Joint Stock Company.
- Bank for blocking depository money:
  - Account holder: First Real Joint Stock Company
  - Account number: 000004809873
  - Bank: SeaBank Le Duan branch.