

**Name of warrant** VJC.KIS.M.CA.T.09  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On May 12, 2022, the Hochiminh Stock Exchange issued Decision No.292/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Head office: Floor 7-8, 21 Cat Linh, Cat Linh ward, Dong Da district, Ha Noi city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant VJC.KIS.M.CA.T.09  
3. Warrant code: CVJC2202  
4. ISIN code: VN0CVJC22021  
5. Issuer of underlying security: VietJet Aviation Joint Stock Company  
6. Underlying security: VJC  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 5 months  
11. Expiration date: September 20, 2022  
12. Conversion ratio: 20 : 1  
13. Exercise price (exercise index): 156,789 VND  
14. Quantity of the warrants registered for listing: 3,000,000 warrants  
15. Official trading date: May 16, 2022