

**Name of warrant** CSTB01MBS22CE  
Company name MB Securities Joint Stock Company  
Subject Decision on the listing of covered warrant

**Content:**

On May 13, 2022, the Hochiminh Stock Exchange issued Decision No.317/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: MB Securities Joint Stock Company  
2. Short name: MBS  
3. Head office: Floor 7-8, 21 Cat Linh, Cat Linh ward, Dong Da district, Ha Noi city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant CSTB01MBS22CE  
3. Warrant code: CSTB2209  
4. ISIN code: VN0CSTB22093  
5. Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank  
6. Underlying security: STB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 6 months  
11. Expiration date: October 19, 2022  
12. Conversion ratio: 3 : 1  
13. Exercise price (exercise index): 32,000 VND  
14. Quantity of the warrants registered for listing: 5,000,000 warrants  
15. Official trading date: May 17, 2022