Name of warrant VRE.KIS.M.CA.T.18

Company name KIS Viet Nam Securities Corporation

Subject Certificate for Initial Offering of Covered Warrant

## Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.130/GCN-UBCK dated May 24, 2022 to KIS Viet Nam Securities Corporation as follows:

1. Name of warrant: Warrant VRE.KIS.M.CA.T.18

2. Code of underlying security: **VRE** 

Vincom Retail Joint Stock Company 3. Issuer of underlying security:

4. Quantity of warrants registered for offering: 6,000,000 warrants

5. Conversion ratio: 8:1 6. Warrant type (call/ put): Call

7. Warrant style: European-style

8. Payment method for exercise of warrants: cash 9. Duration: 7 months

Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -10. Depository bank of collateral:

Nam Ky Khoi Nghia Branch