

<b>Code</b>	<b>FIR</b>
<b>Company name</b>	First Real Joint Stock Company
<b>Date</b>	05/04/2022
<b>Subject</b>	Notice of share public offering and stock issuance to pay dividend

**Content:**

On May 03, 2022, First Real Joint Stock Company announces the information on the share public offering and stock issuance to pay dividend with details as follows:

1. Plan for share public offering:

- Stock name: First Real Joint Stock Company
  - Stock type: common share
  - Par value: VND10,000/share
  - Offering volume: 13,519,932 shares
  - Offering price: VND15,000/share
  - Estimated mobilized capital amount: VND202,798,980,000
  - Exercise ratio: 2:1 (Those who own 02 shares will receive 02 rights, and with every 02 rights will be entitled to purchase 01 new share).
  - Minimum registered volume: none
  - Record date: May 13, 2022
  - Time for subscription and payment: from May 20, 2022 to June 15, 2022
  - Time for rights transference: from May 20, 2022 to June 08, 2022
  - Place to receive subscription:
    - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
    - + Shareholders whose shares have not been deposited: at First Real Joint Stock Company.
  - Bank for blocking depository money:
    - Account holder: First Real Joint Stock Company
    - Account number: 000004809873
    - Bank: SeABank – Le Duan branch.
  - Place to disclose Prospectus at website: <http://www.fir.vn>; <http://sisi.com.vn>
2. Plan for stock issuance to pay dividend:
- Stock name: First Real Joint Stock Company

- Stock type: common share
- Par value: VND10,000/share
- Number of shares issued: 27,039,864 shares
- Number of outstanding shares: 27,039,864 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 4,055,946 shares
- Total value of issuance (at par value): VND40,559,460,000
- Exercise ratio: 100:14.999 (Those who 100 shares will receive 14.999 new shares)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
- For example: at the record date, shareholder A owns 126 shares. With 100:14.999 performing ratio, the shareholder A will receive:  $126 * 0.14999 = 18.898$  shares. According to rounding policy, the shareholder A will receive 18 new shares and the fraction shares of 0.898 share will be cancelled.
- Record date: May 13, 2022.