Name of warrant KDH-HSC-MET01

Company name Ho Chi Minh City Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On May 30, 2022, the Hochiminh Stock Exchange issued Decision No.353/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Ho Chi Minh City Securities Corporation

2. Short name: HSC

3. Head office: Floor 5 & 6, AB Building, 76 Le Lai St., Dist. 1, HCMC

II. Security:

1. Security type: covered warrant

2. Warrant name: Warrant KDH-HSC-MET01

3. Warrant code: CKDH2207
4. ISIN code: VN0CKDH22075

5. Issuer of underlying security: Khang Dien House Trading and Investment Joint Stock Company

6. Underlying security: KDH 7. Warrant type (call/put): Call

8. Warrant style: European-style

9. Method of exercise: Cash
10. Duration: 6 months

11. Expiration date: November 07, 2022

12. Conversion ratio: 4:1

13. Exercise price (exercise index): 50,000 VND

 $14. \ Quantity \ of the \ warrants \ registered \ for \ listing: \quad 7,000,000 \ warrants$

15.Official trading date: June 1, 2022