

Warrant name: FPT.VND.M.CA.T.2022.1  
 Company name VNDirect Securities Corporation  
 Subject Announcement of adjustment of covered warrant

Content:

VNDirect Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	VNDirect Securities Corporation
Warrant code:	CFPT2203
Name (code) of underlying security:	FPT
Issuer of underlying security:	FPT Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	5 months
Expiration date:	August 01, 2022
Adjustment date:	June 13, 2022
Reason:	FPT Corporation makes dividend payment for 2021.

Old exercise price	(1)	95,000 VND
Old conversion ratio	(2)	4 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	110,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	90,800 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	78,418. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.3018 : 1