

Warrant name: CFPT03MBS21CE
Company name MB Securities Joint Stock Company
Subject Announcement of adjustment of covered warrant

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer: MB Securities Joint Stock Company
Warrant code: CFPT2202
Name (code) of underlying security: FPT
Issuer of underlying security: FPT Corporation
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise
(cash/ transfer of underlying security): Cash
Duration: 4.5 months
Expiration date: June 24, 2022
Adjustment date: June 13, 2022
Reason: FPT Corporation makes cash dividend payment for 2021.

Old exercise price	(1)	89,700 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	110,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	90,800 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	74,043. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	8.2545 : 1