

**Name of warrant** VHM.KIS.M.CA.T.10  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Notice of additional issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the additional issue of covered warrant as follows

1. Issuer:	KIS Viet Nam Securities Corporation
2. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
Short name:	KIS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant VHM.KIS.M.CA.T.10
Warrant code:	CVHM2201
Name (code) of underlying security:	VHM
Issuer of underlying security:	Vinhomes Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Additional issue date:	June 14, 2022
Expiration date:	September 21, 2022
Conversion ratio:	15.5461:1
Exercise price (exercise index):	85,191 VND
Value of collateral:	4,000,000,000 VND
5. Quantity of warrants registered for offering:	6,000,000 warrants
6. Issue price:	300 VND/warrant
7. Minimum subscription quantity:	10,000 warrants
8. Maximum subscription quantity:	
9. Time of subscription:	from 15:00, 14 Jun 2022 to 17:00, 14 Jun 2022
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of KIS and via KIS's website and KIS Web Trading
11. Bank for blocking depository money:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch