

**Name of warrant** VHM.KIS.M.CA.T.12  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On June 15, 2022, the Hochiminh Stock Exchange issued Decision No.389/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant VHM.KIS.M.CA.T.12  
3. Warrant code: CVHM2209  
4. ISIN code: VN0CVHM22099  
5. Issuer of underlying security: Vinhomes Joint Stock Company  
6. Underlying security: VHM  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 7 months  
11. Expiration date: December 27, 2022  
12. Conversion ratio: 15.5461 : 1  
13. Exercise price (exercise index): 69,979 VND  
14. Quantity of the warrants registered for listing: 5,000,000 warrants  
15. Official trading date: June 17, 2022