

Name of warrant PNJ.KIS.M.CA.T.03
Company name KIS Viet Nam Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On June 21, 2022, the Hochiminh Stock Exchange issued Decision No.409/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: KIS Viet Nam Securities Corporation
2. Short name: KIS
3. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant PNJ.KIS.M.CA.T.03
3. Warrant code: CPNJ2203
4. ISIN code: VN0CPNJ22038
5. Issuer of underlying security: Phu Nhuan Jewelry Joint Stock Company
6. Underlying security: PNJ
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 7 months
11. Expiration date: January 03, 2023
12. Conversion ratio: 25 : 1
13. Exercise price (exercise index): 109,999 VND
14. Quantity of the warrants registered for listing: 1,250,000 warrants
15. Official trading date: June 23, 2022