

**Code**                    **NLG**  
**Company name**        Nam Long Investment Corporation  
**Date**                     06/21/2022  
**Subject**                 Result of private placement of bonds

**Content:**

Nam Long Investment Corporation (NLG) announces the result of bond private placement as follows:

1. Information on the private placement:
  - Bond code: NLGH2229001
  - Total issue value: VND500,000,000,000
  - Total issue volume: 500 bonds
  - Face value: VND1,000,000,000/bond
  - Bond term: 07 years
  - Bond type: non-convertible bond, secured, no warrants
  - Bond form: book-entry
  - Interest rate: 9.35%/year
  - Interest payment term: Once every six months
  - Issue date: June 14, 2022
  - Maturity date: March 28, 2029
  - Issuance purpose: total proceeds from the offering will be used to invest in Nam Long VCD Joint Stock Company (is a subsidiary of NLG) to implement the project.
2. List of bondholders purchasing bonds:
  - a. List of investors purchasing bonds:

No.	Bondholders	Owning value (VND)	Proportion (%)
<b>I</b>	<b>Local investor</b>	-	-
1	Institutional investor	-	-
2	Individual investor	-	-
<b>II</b>	<b>Foreign investor</b>	<b>500,000,000,000</b>	<b>100%</b>

1	Institutional investor	500,000,000,000	100%
2	Individual investor	-	-
	<b>Total</b>	<b>500,000,000,000</b>	<b>100%</b>

b. Structure of investors purchasing bonds:

No.	Bondholders	Investors volume	Proportion (%)
<b>I</b>	<b>Local investor</b>	-	-
1	Institutional investor	-	-
a	Credit institutions	-	-
b	Securities	-	-
c	Investment Securities Fund	-	-
d	Insurance companies	-	-
e	Other institutions	-	-
2	Individual investor	-	-
<b>II</b>	<b>Foreign investor</b>	<b>01</b>	<b>100%</b>
1	Institutional investor	01	100%
a	Credit institutions	-	-
b	Securities	-	-
c	Investment Securities Fund	01	100%
d	Insurance companies	-	-
e	Other institutions	-	-
2	Individual investor	-	-
	<b>Total</b>	<b>01</b>	<b>100%</b>

c. The firms participating in the private placement:

- Issue agent: Ho Chi Minh City Securities Corporation (HSC)
- Subscription, depository and payment agent: Ho Chi Minh City Securities Corporation (HSC).