

Code	LPB
Company name	Lien Viet Post Joint Stock Commercial Bank
Date	06/27/2022
Subject	Result of share public offering

Content:

On June 24, 2022, Lien Viet Post Joint Stock Commercial Bank reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Lien Viet Post Joint Stock Commercial Bank
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 265,000,000 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND2,650,000,000,000
7. Time for subscription and payment:
 - Time for subscription and payment: from April 14, 2022 to May 06, 2022
 - Time for rights transference: from April 14, 2022 to May 04, 2022
 - Time for undistributed shares: from June 17, 2022 to June 22, 2022
 - Ending date: June 22, 2022
 - Time for transferring shares: expected in July 2022 or August 2022.

II. Result of the public offering:

Investor	Offering price (VND/share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	265,000,000	230,820,670	230,820,670	33,200	33,200	-	34,179,330	87.10
2. To handle the undistributed shares	10,000	34,179,330	34,179,000	34,179,000	23	23	-	330	12.89
Total		265,000,000	264,999,670	264,999,670	33,205	33,205	-	330	99.99
1. Local investors	10,000	253,217,475	253,626,581	253,626,581	33,060	33,060	-	(409,106)	95.70
2. Foreign investors, Companies of which foreign investors owning	10,000	11,782,525	11,737,089	11,373,089	145	145	-	409,436	4.29

more than 50% of paid-in capital									
Total		265,000,000	264,999,670	264,999,670	33,205	33,205	-	330	99.99

III. Summary result:

1. Total distributed shares: 264,999,670 shares, accounting for 99.9999% of total shares to be offered
2. Total proceeds from the offering: VND2,649,996,700
3. Total expenses: VND1,252,922,500
4. Total net proceeds after the public offering: VND2,648,743,777,500.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	60,807	1,437,141,506	14,371,415,060,000	95.58
1.1	State	1	122,175,343	1,221,753,430,000	8.13
1.2	Institution	96	86,378,412	863,784,120,000	5.74
1.3	Individual	60,710	1,228,587,751	12,285,877,510,000	81.71
2	Foreign investors	218	66,444,487	664,444,870,000	4.42
2.1	Foreign Organization, Companies of which foreign investors owning more than 50% of paid-in capital	39	64,011,354	640,113,540,000	4.26

2.2	Individual	179	2,433,133	24,331,330,000	0.16
	Total (1+2)	61,025	1,503,585,993	15,035,859,930,000	100.00
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0.00
2	Major shareholders	1	122,175,343	1,221,753,430,000	8.13
3	Shareholders holds less than 5% of number of outstanding voting shares	61,024	1,381,410,650	13,814,106,500,000	91.87
	Total (2+3)	61,025	1,503,585,993	15,035,859,930,000	100.00

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Vietnam Post	122,175,343	8.13%