

Name of warrant MSN/BSC/C/7M/EU/Cash/2022-01
Company name Vietnam Bank for Industry and Trade Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:

On June 27, 2022, the Hochiminh Stock Exchange issued Decision No.433/QD-SGDHCM to allow Vietnam Bank for Industry and Trade Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Vietnam Bank for Industry and Trade Securities Joint Stock Company
2. Short name: VietinBank Securities
3. Head office: Floor 8 & 9, ThaiHoldings, 210 Trang Quang Khai, Trang Tien, Hoan

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant MSN/BSC/C/7M/EU/Cash/2022-01
3. Warrant code: CMSN2207
4. ISIN code: VN0CMSN22077
5. Issuer of underlying security: Masan Group Corporation
6. Underlying security: MSN
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 7 months
11. Expiration date: January 09, 2023
12. Conversion ratio: 10 : 1
13. Exercise price (exercise index): 129,000 VND
14. Quantity of the warrants registered for listing: 1,500,000 warrants
15. Official trading date: June 29, 2022