

**Name of warrant** NVL/BSC/C/7M/EU/Cash/2022-01  
**Company name** Vietnam Bank for Industry and Trade Securities Joint Stock Company  
**Subject** Decision on the listing of covered warrant

**Content:**

On June 27, 2022, the Hochiminh Stock Exchange issued Decision No.432/QD-SGDHCM to allow Vietnam Bank for Industry and Trade Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Vietnam Bank for Industry and Trade Securities Joint Stock Company  
2. Short name: VietinBank Securities  
3. Head office: Floor 8 & 9, ThaiHoldings, 210 Trang Quang Khai, Trang Tien, Hoan

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant NVL/BSC/C/7M/EU/Cash/2022-01  
3. Warrant code: CNVL2207  
4. ISIN code: VN0CNVL22073  
5. Issuer of underlying security: No Va Land Investment Group Corporation  
6. Underlying security: NVL  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 7 months  
11. Expiration date: January 09, 2023  
12. Conversion ratio: 10 : 1  
13. Exercise price (exercise index): 84,000 VND  
14. Quantity of the warrants registered for listing: 1,500,000 warrants  
15. Official trading date: June 29, 2022