

Name of warrant PNJ/BSC/C/7M/EU/Cash/2022-01

Company name Vietnam Bank for Industry and Trade Securities Joint Stock Company

Subject Decision on the listing of covered warrant

Content:

On June 27, 2022, the Hochiminh Stock Exchange issued Decision No.429/QD-SGDHCM to allow Vietnam Bank for Industry and Trade Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

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| 1. Issuer: | Vietnam Bank for Industry and Trade Securities Joint Stock Company |
| 2. Short name: | VietinBank Securities |
| 3. Head office: | Floor 8 & 9, ThaiHoldings, 210 Trang Quang Khai, Trang Tien, Hoan |

II. Security:

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| 1. Security type: | covered warrant |
| 2. Warrant name: | Warrant PNJ/BSC/C/7M/EU/Cash/2022-01 |
| 3. Warrant code: | CPNJ2204 |
| 4. ISIN code: | VN0CPNJ22046 |
| 5. Issuer of underlying security: | Phu Nhuan Jewelry Joint Stock Company |
| 6. Underlying security: | PNJ |
| 7. Warrant type (call/put): | Call |
| 8. Warrant style: | European-style |
| 9. Method of exercise: | Cash |
| 10. Duration: | 7 months |
| 11. Expiration date: | January 09, 2023 |
| 12. Conversion ratio: | 9.9483 : 1 |
| 13. Exercise price (exercise index): | 142,260 VND |
| 14. Quantity of the warrants registered for listing: | 2,500,000 warrants |
| 15. Official trading date: | June 29, 2022 |