

Warrant name: CACB02MBS21CE
 Company name: MB Securities Joint Stock Company
 Subject: Announcement of adjustment of covered warrant

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer:	MB Securities Joint Stock Company
Warrant code:	CACB2202
Name (code) of underlying security:	ACB
Issuer of underlying security:	Asia Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	June 09, 2022
Adjustment date:	June 02, 2022
Reason:	Asia Commercial Joint Stock Bank makes stock dividend payment for 2021.

Old exercise price	(1)	35,100 VND
Old conversion ratio	(2)	3 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	31,100 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	24,900 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	28,103. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	2.4019 : 1