

Warrant name: CACB01MBS22CE
 Company name: MB Securities Joint Stock Company
 Subject: Announcement of adjustment of covered warrant

Content:
 MB Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer: MB Securities Joint Stock Company
 Warrant code: CACB2203
 Name (code) of underlying security: ACB
 Issuer of underlying security: Asia Commercial Joint Stock Bank
 Warrant type (call/put): Call
 Warrant style: European-style
 Method of exercise (cash/ transfer of underlying security): Cash
 Duration: 6 months
 Expiration date: October 19, 2022
 Adjustment date: June 02, 2022
 Reason: Asia Commercial Joint Stock Bank makes stock dividend payment for 2021.

Old exercise price	(1)	33,000 VND
Old conversion ratio	(2)	3 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	31,100 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	24,900 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	26,421 . VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	2.4019 : 1