

Code	NHH
Company name	Hanoi Plastics Joint Stock Company
Date	06/03/2022
Subject	Result of share public offering

Content:

On June 03, 2022, Hanoi Plastics Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Hanoi Plastics Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 36,440,000 shares
5. Offering price: VND15,000/share
6. Estimated mobilized capital: VND 546,600,000,000
7. Time for subscription and payment:
 - For stock offering to existing shareholders: from April 25, 2022 to May 16, 2022
 - For undistributed shares: from May 31, 2022 to June 06, 2022
 - Ending date: June 03, 2022
 - Time for transferring shares: expected in June 2022.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	15,000	36,440,000	30,353,584	30,353,584	1,699	1,699	0	6,086,416	83.30%
2. To handle the undistributed shares	15,000	6,086,416	6,086,416	6,086,416	2	2	0	0	16.70%
Total		36,440,000	36,440,000	36,440,000	1,699	1,699	0	0	100%
1. Local investors	15,000	36,239,549	36,239,549	36,239,549	1,668	1,668	0	0	99.45%
2. Foreign investors, Companies of which foreign investors owning	15,000	214,149	200,451	200,451	31	31	0	13,698	0.55%

more than 50% of paid-in capital									
Total		36,440,000	36,440,000	36,440,000	1,699	1,699	0	0	100%

III. Summary result:

1. Total distributed shares: 36,440,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND 546,600,000,000
3. Total expenses: VND 113,740,000
4. Total net proceeds after the public offering: VND 546,505,085,505.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	1,656	72,465,400	724,654,000	99.43%
1.1	State	0	0	0	0%
1.2	Institution	18	54,746,676	547,466,760	75.12%
1.3	Individual	1,638	17,718,724	177,187,240	24.31%
2	Foreign investors	43	414,600	4,146,000	0.57%
2.1	Foreign Organization, Companies of which foreign investors owning more than 50% of paid-in capital	6	93,568	935,680	0.13%

2.2	Individual	37	321,032	3,210,320	0.44%
	Total (1+2)	1,699	72,880,000	728,800,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	02	54,732,822	547,328,220	75.10%
3	Shareholders holds less than 5% of number of outstanding voting shares	1,697	18,147,178	181,471,780	24.90%
	Total (2+3)	1,699	72,880,000	728,800,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	An Phat Holdings Joint Stock Company	20,160,308	27.66%
2	An Phat Bioplastics Joint Stock Company	34,572,514	47.44%