

Code	EVF
Company name	EVN Finance Joint Stock Company
Date	06/29/2022
Subject	BOD resolution dated June 27, 2022

Content:

The Board resolution dated June 27, 2022, the BOD of EVN Finance Joint Stock Company approved the adjustment of the plan to raise its charter capital from the stock issuance for 2021 dividend payment from the profit in 2021 as follows:

1. Information on charter capital:
 - Charter capital at 12/31/2021: 3,047,076,280,000 dongs
 - Current charter capital: 3,244,869,580,000 dongs, equivalent to 324,486,958 shares
 - Number of shares expected to be issued: 26,607,930 shares
 - Total value of issuance (at par value): 266,079,300,000 dongs
 - Additional charter capital (estimated): 266,079,300,000 dongs
 - Expected charter capital after dividend payment in 2021: 3,510,948,880,000 dongs
2. Plan for stock issuance to pay dividend for 2021:
 - Stock name: EVN Finance Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Number of outstanding shares: 324,486,958 shares
 - Number of treasury shares: 0 share
 - Number of shares expected to be issued: 26,607,930 shares
 - Total value of issuance (at par value): 266,079,300,000 dongs
 - Exercise ratio: 100 : 8.2 (8.2%) (Those who own 100 shares will receive 8.2 new shares)
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be transferred to the Trade Union of EVN Finance Joint Stock Company with the price of VND10,000/share.
 - For example: at the record date, shareholder A owns 100 shares. With 8.2% exercise ratio, the shareholder A will receive: $100 \times 8.2 / 100 = 8.2$ shares. According to rounding policy, the shareholder A will receive 08 new shares and fractional shares of 0.5 share will be transferred to the Trade Union of EVN Finance Joint Stock Company with the price of VND10,000/share.
 - Time of implementation: expected in Quarter 2/2022, after being approved by the State Securities Commission of Vietnam (SSC).