

Code	CTS
Company name	Vietnam Bank for Industry and Trade Securities Joint Stock Company
Date	07/08/2022
Subject	BOD resolution dated July 07, 2022

Content:

The Board resolution dated July 07, 2022, the BOD of Vietnam Bank for Industry and Trade Securities Joint Stock Company approved the following contents:

1. Plan to issue shares for dividend payment:

- Stock name: Vietnam Bank for Industry and Trade Securities Joint Stock Company
- Stock code: CTS
- Stock type: common share
- Par value: VND10,000/share
- Number of shares issued: 114,946,811 shares
- Number of treasury shares: 36,962 shares
- Number of outstanding shares: 114,909,849 shares
- Number of shares expected to be issued: 25,234,202 shares
- Total value of issuance (at par value): VND 252,342,020,000
- Issue ratio: 21.96% (10,000: 2.196)
- Time of implementation: Quarter III/2022 or Quarter IV/2022, after being approved by the State Securities Commission of Vietnam (SSC)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
- For example: at the record date, shareholder A owns 1,000 shares. With 21.96% exercise ratio, the shareholder A will receive: $1,000 * 21.96 / 100 = 219.6$ shares. According to rounding policy, the shareholder A will receive 219 new shares and fractional shares of 0.6 share will be cancelled.

2. Plan to issue shares for increasing capital from the owner's equity:

- Stock name: Vietnam Bank for Industry and Trade Securities Joint Stock Company
- Stock code: CTS
- Stock type: common share
- Par value: VND10,000/share
- Number of shares issued: 114,946,811 shares
- Number of treasury shares: 36,962 shares
- Number of outstanding shares: 114,909,849 shares
- Number of shares expected to be issued: 4,286,137 shares
- Total value of issuance (at par value): VND 42,861,370,000
- Issue ratio: 3.73% (10,000: 373)

- Time of implementation: Quarter III/2022 or Quarter IV/2022, after being approved by the State Securities Commission of Vietnam (SSC)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
- For example: at the record date, shareholder A owns 1,000 shares. With 3.73% exercise ratio, the shareholder A will receive: $1,000 \times 3.73 / 100 = 37.3$ shares. According to rounding policy, the shareholder A will receive 37 new shares and fractional shares of 0.3 share will be cancelled.