

**Name of warrant** KDH.KIS.M.CA.T.10  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** KIS Viet Nam Securities Corporation  
**Head office:** Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant KDH.KIS.M.CA.T.10  
**Name (code) of underlying security:** KDH  
**Issuer of underlying security:** Khang Dien House Trading and Investment Joint Stock Company  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 9 months  
**Expiration date:** March 28, 2023  
**Conversion ratio:** 8:1  
**Exercise price (exercise index):** 39,999 VND  
**Value of collateral:** 2,600,000,000 VND  
**Quantity of warrants registered for offering:** 4,000,000 warrants

2. Information on the offering:

**Start date of offering:** June 28, 2022  
**End date of distribution:** June 28, 2022  
**Time of subscription:** from 15:00 to 17:00, June 28, 2022  
**Payment date for warrant purchase:** June 28, 2022  
**End date of warrant transfer:** June 28, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200	4,000,000	0	0	0	0		0.00000%
- Local investors	1,200	4,000,000	0	0	0	0		0.00000%
- Foreign investors								
2. Institutional investors, of which:	1,200	4,000,000	0	0	0	0		0.00000%
- Local investors	1,200	4,000,000	0	0	0	0		0.00000%
- Foreign investors								
Total		4,000,000	0	0	0	0	4,000,000	0.00000%

**III. Summary of results**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants: 0 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 0 VND