

Code CMG
Company name CMC Corporation
Date 06/30/2022
Subject Periodic reports on financial performance

Content:

CMC Corporation announces information on the owner's equity and profit:

- Report period: in 2021 (from April 01, 2021 to March 31, 2022)

Description	Previous period	Current period
Owner's equity	1,866,517	1,698,693
Ratio of Liabilities to Owner's equity	0.45	0.41
Ratio of Outstanding balance of bonds to Owner's equity	0.15	0.18
Profit after tax	107,024	91,304
ROE	0.09	0.05

CMC Corporation reports the payment of interest and principal of corporate bond:

- Report period: in 2021 (from April 01, 2021 to March 31, 2022)

No.	Bond code	Term	Issue date	Offering volume (VND)	Interest payment period	Payment date as planned	Interest payment (VND)			Principal payment (VND)		
							Interest payable	Interest paid	Real interest payment date	Principal payable	Principal paid	Real principal payment date

1	CMC29032019	05 years	29 Mar 2019	300,000,000,000	06 months/time	29 Sep 2021	12,370,849,215	12,370,849,215	29 Sep 2021	0	0	0
2	CMC29032019	05 years	29 Mar 2019	300,000,000,000	06 months/time	29 Mar 2022	12,094,767,123	12,094,767,123	29 Mar 2022	20,000,000,000	20,000,000,000	23 Mar 2022

CMC Corporation reports the use of proceeds from bond offering:

1. Information on the bond offering:

- Issuer: CMC Corporation
- Issue volume: 300 bonds
- Total issue value: VND300,000,000,000
- Bond term: 05 years from the issue date
- Par value: VND1,000,000,000/bond
- Bond type: non-convertible, secured bond, without warrants
- Bond form: book-entry
- Issue price: 100% par value

2. Report on the use of proceeds:

a. For the purpose of investing in programs, projects and restructuring capital:

No.	Project	Plan	Reality
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		Disbursement time	Disbursement amount	Disbursement time	Disbursement amount
1	Investing in CMC Creative Space Project in Hochiminh City		200,000,000,000	29 Mar 2019 – 18 May 2021	200,000,000,000
	Total		200,000,000,000		200,000,000,000

b. For the purpose of increasing the working capital:

No.	Purpose	Plan	Disbursed
1	CMC Software Solution Co., Ltd.	20,000,000,000	20,000,000,000
2	CMC Technology and Solutions Co., Ltd.	40,000,000,000	40,000,000,000
3	CMC Global Co., Ltd.	40,000,000,000	40,000,000,000
	Total	100,000,000,000	100,000,000,000