Code

Company name Vinh Long Real Estate Joint Stock Company (VIRESCO)

Date 06/24/2022

Subject Notice of a competitive offering for the block of shares of SCIC

Content:

Pursuant to Decision No.62/QD-DTKDV dated 03/08/2022 of State Capital Investment Corporation (SCIC) on the sale of stake of SCIC at Vinh Long Real Estate Joint Stock Company (VIRESCO); SCIC and the HoChiMinh Stock Exchange would like to announce the followings:

1. Issuer: Vinh Long Real Estate Joint Stock Company (VIRESCO)

- Address: 91-93 Pham Thai Buong, ward 4, Vinh Long city, Vinh Long

2. Issuer's chartered capital : VND26,535,500,000

3. Capital owned by SCIC : VND19,377,700,000 (73.03% charter capital)

4. Conditions to participate in the auction: the investors said in the regulations on competitive offering for the block of shares of SCIC in Vinh Long Real Estate Joint Stock Company.

5. Auction organizer: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC

6. Consulting firm: Bao Viet Securities Joint Stock Company

7. Information on the shares for auction:

- Stock type : common stock

- Par value : VND10,000/share

- Volume for competitive offering: 1,937,770 shares (73.03% charter capital)

- Number of blocks : 01 block

- Number of shares per block: 1,937,770 shares

- Beginning price per block: VND75,285,000,000

- Price tick: VND1,000,000/block

- Total number of shares that foreign investors are allowed to buy: 0 shares

8. Time for registering and depositing: from 27/06/2022 to 16h00, 08/07/2022

9. Time for submitting bidding sheets: before 15:00, 14/07/2022

10. Date of competitive offering : 15h00, 18/07/2022

11. Venue of competitive offering : Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC

12. Time for settlement: from 19/07/2022 to 25/07/2022

13. Time for refunding the deposit to unsuccessful bidders: from 19/07/2022 to 25/07/2022.