

<b>Code</b>	<b>FTS</b>
<b>Company name</b>	FPT Securities Joint Stock Company
<b>Date</b>	07/14/2022
<b>Subject</b>	Notice of share public offering

**Content:**

FPT Securities Joint Stock Company announces the information on the public offering as follows:

- Stock name: FPT Securities Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Registered offering volume: 44,270,288 shares; Of which:
  - + Stock issuance to raise capital from the owner's equity: 29,513,459 shares;
  - + To offer shares to existing shareholders: 14,756,729 shares.
- Offering price: VND10,000/share
- Mobilized capital amount: VND 147,567,290,000
- a. Stock issuance to raise capital from the owner's equity:
  - Exercise ratio: 10:2 (Those who own 10 shares will receive 02 new shares)
  - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
  - For example: at the record date, shareholder A owns 189 shares. With 20% exercise ratio, the shareholder A will receive:  $189 * 20 / 100 = 37.8$  shares. According to rounding policy, the shareholder A will receive 37 new shares and the fractional shares of 0.8 share will be cancelled.
- b. To offer shares to existing shareholders:
  - Exercise ratio: 10:1 (Those who own 01 share will receive 01 right, and with every 10 rights will be entitled to purchase 01 new share).
  - Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled. The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
  - For example: At the record date, the shareholder A owns 189 shares. With performing ratio 10%, the shareholder A will purchase:  $189 * 10\% = 18.9$  shares. According to rounding policy, the shareholder A will purchase 18 new shares.

- Minimum registered volume: none
- Time for subscription and deposit: from August 02, 2022 to August 23, 2022.
- Record date: according to the Notice of record date to implement rights.
- Place to receive subscription:
- Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
- Shareholders whose shares have not been deposited: at FPT Securities Joint Stock Company.
- Bank for blocking depository money:
  - + Account holder: FPT Securities Joint Stock Company
  - + Account number: 149001536669
  - + Bank: Vietinbank – Nam Thang Long branch.
- Place to disclose Prospectus: at website: [www.fpts.com.vn](http://www.fpts.com.vn)