

Name of warrant TCB/VCSC/M/Au/T/A4
Company name Viet Capital Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Viet Capital Securities Joint Stock Company
Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant TCB/VCSC/M/Au/T/A4
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months
Expiration date: the end of 06 months from the issue date
Conversion ratio: 3:1
Exercise price (exercise index): 43,000 VND
Value of collateral: 2,000,000,000 VND
Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: July 12, 2022
End date of distribution: July 13, 2022
Time of subscription: from 8:30, July 12, 2022 to 15:00, July 13, 2022
Payment date for warrant purchase: July 13, 2022
End date of warrant transfer: July 13, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	4,000,000	20,000	20,000	1	1		0.50000%
- Local investors	1,000	4,000,000	20,000	20,000	1	1		0.50000%
- Foreign investors								
2. Institutional investors, of which:	1,000	4,000,000	0	0	0	0		0.00000%
- Local investors	1,000	4,000,000	0	0	0	0		0.00000%
- Foreign investors								
Total		4,000,000	20,000	20,000	1	1	3,980,000	0.50000%

III. Summary of results

1. Quantity of distributed warrants: 20,000 warrants, accounting for 0.5% of the offered warrants.
 2. Total proceeds of the sale of warrants: 20,000,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 20,000,000 VND