

**Name of warrant** VRE/VCSC/M/Au/T/A2  
**Company name** Viet Capital Securities Joint Stock Company  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** Viet Capital Securities Joint Stock Company  
**Head office:** Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant VRE/VCSC/M/Au/T/A2

**Name (code) of underlying security:** VRE

**Issuer of underlying security:** Vincom Retail Joint Stock Company

**Warrant type (call/put):** Call

**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 6 months

**Expiration date:** the end of 06 months from the issue date

**Conversion ratio:** 2:1

**Exercise price (exercise index):** 30,000 VND

**Value of collateral:** 2,000,000,000 VND

**Quantity of warrants registered for offering:** 4,000,000 warrants

2. Information on the offering:

**Start date of offering:** July 12, 2022

**End date of distribution:** July 13, 2022

**Time of subscription:** from 8:30, July 12, 2022 to 15:00, July 13, 2022

**Payment date for warrant purchase:** July 13, 2022

**End date of warrant transfer:** July 13, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	4,000,000	0	0	0	0		0.00000%
- Local investors	1,000	4,000,000	0	0	0	0		0.00000%
- Foreign investors								
2. Institutional investors, of which:	1,000	4,000,000	0	0	0	0		0.00000%
- Local investors	1,000	4,000,000	0	0	0	0		0.00000%
- Foreign investors								
<b>Total</b>		4,000,000	0	0	0	0	4,000,000	0.00000%

**III. Summary of results**

- Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
- Total proceeds of the sale of warrants: 0 VND
- Total expenses: 0 VND
- Net proceeds: 0 VND