

Code	TIP
Company name	Tin Nghia Industrial Park Development Joint Stock Company
Date	07/15/2022
Subject	Result of share public offering

Content:

On July 14, 2022, Tin Nghia Industrial Park Development Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Tin Nghia Industrial Park Development Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 39,004,714 shares
5. Offering price: VND25,000/share
6. Estimated mobilized capital: VND975,117,850,000
7. Time for subscription and payment:
 - For existing shareholders: from May 16, 2022 to June 06, 2022.
 - For underwriting Organization: from June 23, 2022 to July 15, 2022.
8. Ending date: July 14, 2022.
9. Time for transferring shares: expected in August 2022.

II. Result of the public offering:

Investor	Offering price (VND/share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	25,000	39,004,714	33,831,569	33,831,569	895	895	0	5,173,145	86.74%
2. To handle the undistributed shares	25,000	5,173,145	5,173,145	5,173,145	01 (*)	01	0	0	13.26%
Total	-	39,004,714	39,004,714	39,004,714	895	895	0	0	100%
1. Local investors	25,000	32,265,579	32,265,579	32,555,969	882	882	0	0	83.47%
2. Foreign shareholders	25,000	6,739,135	6,739,135	6,448,745	13	13	0	0	16.53%

Total	-	39,004,714	39,004,714	39,004,714	895	895	0	0	100%
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III. Summary result:

1. Total distributed shares: 39,004,714 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND 975,117,850,000
3. Total expenses: VND 9,884,278,500
4. Total net proceeds after the public offering: VND 965,233,571,500.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	2,223	54,066,355		83.17%
1.1	State	-	-	-	-
1.2	Institution	26	42,514,685	425,146,850,000	65.40%
1.3	Individual	2,197	11,551,670	115,516,700,000	17.77%
2	Foreign investors	31	10,941,502	109,415,020,000	16.83%
2.1	Institution	11	10,815,362	108,153,620,000	16.64%
2.2	Individual	20	126,140	1,261,400,000	0.19%

	Total (1+2)	2,254	65,007,857	650,078,570,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	-	-	-	0%
2	Major shareholders	3	51,900,720	519,007,200,000	79.84%
3	Shareholders holds less than 5% of number of outstanding voting shares	2,251	13,107,137	519,007,200,000	79.84%
	Total (2+3)	2,254	65,007,857	650,078,570,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Bao Viet Securities Joint Stock Company	5,173,195	7.96%
2	Tin Nghia Corporation	36,885,000	56.74%
3	America LLC	9,842,525	15.14%